

# Inheritance

# TAX

**HMRC collected £6.1 billion in inheritance tax last year.**

Our firm provides inheritance tax advice via a fact find and a series of meetings depending on complexity and what is necessary.

There are several factors to consider with regards to business and personal assets.



Succession Planning



Gifting



Capital Gains Tax



Stamp Duty



Business Structures



Health



7 Year Rule



Mortgage Capability



Overall Complexity (And Simplicity)



Taking action can save many thousands of pounds.

**Get in touch with us** to discuss further and we can arrange an initial scoping exercise and quote.